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Occupational Employment and Wages in Elkhart-Goshen — May 2019

Workers in the Elkhart-Goshen, IN Metropolitan Statistical Area had an average (mean) hourly wage of \$21.48 in May 2019, about 16 percent below the nationwide average of \$25.72, the U.S. Bureau of Labor Statistics reported today. Assistant Commissioner for Regional Operations Charlene Peiffer noted that, after testing for statistical significance, no wages in the local area were higher than their respective national averages in 22 major occupational groups. Nineteen groups had significantly lower wages than their respective national averages, including legal, computer and mathematical, and architecture and engineering.

When compared to the nationwide distribution, Elkhart area employment was more highly concentrated in 2 of the 22 occupational groups: production; and installation, maintenance, and repair. Conversely, sixteen groups had employment shares significantly below their national representation, including food preparation and serving related, educational instruction and library, and office and administrative support. (See table A and box note at end of release.)

Table A. Occupational employment and wages by major occupational group, United States and the Elkhart-Goshen, IN Metropolitan Statistical Area, and measures of statistical significance, May 2019

Major occupational group	Percent of total	ıl employment	Mean hourly wage			
	United States	Elkhart	United States	Elkhart	Percent difference (1)	
Total, all occupations	100.0	100.0	\$25.72	\$21.48*	-16	
Management	5.5	3.5*	58.88	51.24*	-13	
Business and financial operations	5.6	2.7*	37.56	29.06*	-23	
Computer and mathematical	3.1	1.1*	45.08	31.48*	-30	
Architecture and engineering	1.8	1.6	42.69	31.58*	-26	
Life, physical, and social science	0.9	0.2*	37.28	33.08*	-11	
Community and social service	1.5	0.6*	24.27	21.36*	-12	
Legal	0.8	0.2*	52.71	32.64*	-38	
Educational instruction and library	6.1	3.1*	27.75	21.10*	-24	
Arts, design, entertainment, sports, and media	1.4	0.6*	29.79	20.20*	-32	
Healthcare practitioners and technical	5.9	3.8*	40.21	35.66*	-11	
Healthcare support	4.4	2.1*	14.91	14.19*	-5	
Protective service	2.4	0.9*	23.98	20.25*	-16	
Food preparation and serving related	9.2	5.8*	12.82	11.40*	-11	
Building and grounds cleaning and maintenance	3.0	1.7*	15.03	14.01*	-7	
Personal care and service	2.2	0.6*	15.03	13.29*	-12	
Sales and related	9.8	6.9*	20.70	20.58	-1	
Office and administrative support	13.3	10.3*	19.73	18.78*	-5	
Farming, fishing, and forestry	0.3	(2)	15.07	15.37	2	
Construction and extraction	4.2	3.9	25.28	22.48*	-11	
Installation, maintenance, and repair	3.9	4.2*	24.10	22.60*	-6	
Production	6.2	38.0*	19.30	19.97	3	

Note: See footnotes at end of table.

Table A. Occupational employment and wages by major occupational group, United States and the Elkhart-Goshen, IN Metropolitan Statistical Area, and measures of statistical significance, May 2019 - Continued

	Percent of total	al employment	Mean hourly wage		
Major occupational group	United States	Elkhart	United States	Elkhart	Percent difference ⁽¹⁾
Transportation and material moving	8.5	8.1	18.23	17.25*	-5

Footnotes:

One occupational group—production—was chosen to illustrate the diversity of data available for any of the 22 major occupational categories. Elkhart had 52,060 jobs in production, accounting for 38.0 percent of local area employment, significantly higher than the 6.2-percent share nationally. The average hourly wage for this occupational group locally was \$19.97, compared to the national wage of \$19.30.

Some of the larger detailed occupations within the production group included miscellaneous assemblers and fabricators (20,130), first-line supervisors of production and operating workers (2,770), and welders, cutters, solderers, and brazers (2,640). Among the higher-paying jobs in this group were first-line supervisors of production and operating workers and tool and die makers, with mean hourly wages of \$30.87 and \$25.65, respectively. At the lower end of the wage scale were laundry and dry-cleaning workers (\$9.77) and bakers (\$12.44). (Detailed data for the production occupations are presented in table 1; for a complete listing of detailed occupations available go to www.bls.gov/oes/current/oes 21140.htm.)

Location quotients allow us to explore the occupational make-up of a metropolitan area by comparing the composition of jobs in an area relative to the national average. (See table 1.) For example, a location quotient of 2.0 indicates that an occupation accounts for twice the share of employment in the area than it does nationally. In the Elkhart area, above-average concentrations of employment were found in many of the occupations within the production group. For instance, fiberglass laminators and fabricators were employed at 92.8 times the national rate in Elkhart, and cabinetmakers and bench carpenters, at 24.8 times the U.S. average.

These statistics are from the Occupational Employment Statistics (OES) survey, a federal-state cooperative program between BLS and State Workforce Agencies, in this case, the Indiana Department of Workforce Development.

⁽¹⁾ A positive percent difference measures how much the mean wage in the Elkhart-Goshen, IN Metropolitan Statistical Area is above the national mean wage, while a negative difference reflects a lower wage.

⁽²⁾ Estimate not released.

^{*} The mean hourly wage or percent share of employment is significantly different from the national average of all areas at the 90-percent confidence level.

Changes to the Occupational Employment Statistics (OES) Data

With the May 2019 estimates, the OES program has begun implementing the 2018 Standard Occupational Classification (SOC) system. Each set of OES estimates is calculated from six panels of survey data collected over three years. Because the May 2019 estimates are based on a combination of survey data collected using the 2010 SOC and survey data collected using the 2018 SOC, these estimates use a hybrid of the two classification systems that contains some combinations of occupations that are not found in either the 2010 or 2018 SOC. These combinations may include occupations from more than one 2018 SOC minor group or broad occupation. Therefore, OES will not publish data for some 2018 SOC minor groups and broad occupations in the May 2019 estimates. The May 2021 estimates, to be published in Spring 2022, will be the first OES estimates based entirely on survey data collected using the 2018 SOC.

In addition, the OES program has replaced some 2018 SOC detailed occupations with SOC broad occupations or OES-specific aggregations. These include home health aides and personal care aides, for which OES will publish only the 2018 SOC broad occupation 31-1120 Home Health and Personal Care Aides.

For more information on the occupational classification system used in the May 2019 OES estimates, please see www.bls.gov/oes/soc 2018.htm and www.bls.gov/oes/oes ques.htm#qf10.

The May 2019 OES estimates use the metropolitan area definitions delineated in Office of Management and Budget (OMB) Bulletin 17-01, which add a new Metropolitan Statistical Area (MSA) for Twin Falls, Idaho. For more information on the area definitions used in the May 2019 estimates, please see www.bls.gov/oes/current/msa def.htm.

The Occupational Employment Statistics (OES) survey is a semiannual survey measuring occupational employment and wage rates for wage and salary workers in nonfarm establishments in the United States. The OES data available from BLS include cross-industry occupational employment and wage estimates for the nation; over 580 areas, including states and the District of Columbia, metropolitan statistical areas (MSAs), nonmetropolitan areas, and territories; national industry-specific estimates at the NAICS sector, 3-digit, most 4-digit, and selected 5- and 6-digit industry levels, and national estimates by ownership across all industries and for schools and hospitals. OES data are available at www.bls.gov/oes/tables.htm.

The OES survey is a cooperative effort between BLS and the State Workforce Agencies (SWAs). BLS funds the survey and provides the procedures and technical support, while the State Workforce Agencies collect most of the data. OES estimates are constructed from a sample of about 1.1 million establishments. Each year, two semiannual panels of approximately 180,000 to 200,000 sampled establishments are contacted, one panel in May and the other in November. Responses are obtained by mail, Internet or other electronic means, email, telephone, or personal visit. The May 2019 estimates are based on responses from six semiannual panels collected over a 3-year period: May 2019, November 2018, May 2018, November 2017, May 2017, and November 2016. The unweighted sample employment of 83 million across all six semiannual panels represents approximately 57 percent of total national employment. The overall national response rate for the six panels, based on the 50 states and the District of Columbia, is 71 percent based on establishments and 68

percent based on weighted sampled employment. The sample in the Elkhart-Goshen, IN Metropolitan Statistical Area included 1,289 establishments with a response rate of 79 percent. For more information about OES concepts and methodology, go to www.bls.gov/oes/current/oes_tec.htm.

A value that is statistically different from another does not necessarily mean that the difference has economic or practical significance. Statistical significance is concerned with the ability to make confident statements about a universe based on a sample. It is entirely possible that a large difference between two values is not significantly different statistically, while a small difference is, since both the size and heterogeneity of the sample affect the relative error of the data being tested.

The May 2019 OES estimates are the first set of OES estimates to be based in part on survey data collected using the 2018 SOC. These estimates use a hybrid of the 2010 and 2018 SOC systems. More information on the hybrid classification system is available at www.bls.gov/oes/soc 2018.htm.

The May 2019 OES estimates are based on the 2017 North American Industry Classification System (NAICS). More information about the 2017 NAICS is available at www.bls.gov/bls/naics.htm.

Metropolitan area definitions

The substate area data published in this release reflect the standards and definitions established by the U.S. Office of Management and Budget.

The Elkhart-Goshen, IN Metropolitan Statistical Area includes Elkhart County.

For more information

Answers to frequently asked questions about the OES data are available at www.bls.gov/oes/oes_ques.htm. Detailed information about the OES program is available at www.bls.gov/oes/oes_doc.htm.

Information in this release will be made available to sensory impaired individuals upon request. Voice phone: (202) 691-5200; Federal Relay Service: (800) 877-8339.

Table 1. Employment and wage data for production occupations, Elkhart-Goshen, IN Metropolitan Statistical Area, May 2019

Occupation (1)	Employ	yment	Mean wages		
	Level (2)	Location quotient (3)	Hourly	Annual (4)	
Production occupations	52,060	6.1	\$19.97	\$41,540	
First-line supervisors of production and operating workers	2,770	4.7	30.87	64,210	
Coil winders, tapers, and finishers	70	6.0	16.60	34,530	
Electrical, electronic, and electromechanical assemblers, except coil winders, tapers, and finishers	(5)	(5)	15.70	32,660	
Structural metal fabricators and fitters	(5)	(5)	18.34	38,150	
Fiberglass laminators and fabricators	1,730	92.8	18.01	37,460	
Miscellaneous assemblers and fabricators	20,130	15.8	22.06	45,890	
Bakers	100	0.6	12.44	25,880	
Butchers and meat cutters	60	0.5	14.19	29,510	
Meat, poultry, and fish cutters and trimmers	(5)	(5)	12.52	26,040	
Food batchmakers	80	0.5	15.21	31,640	
Extruding and drawing machine setters, operators, and tenders, metal and plastic	280	4.0	15.87	33,020	
Rolling machine setters, operators, and tenders, metal and plastic	220	7.2	17.74	36,900	
Cutting, punching, and press machine setters, operators, and tenders, metal and plastic	2,250	12.4	17.17	35,720	
Grinding, lapping, polishing, and buffing machine tool setters, operators, and tenders, metal and plastic	700	9.9	17.10	35,570	
Milling and planing machine setters, operators, and tenders, metal and plastic	40	2.4	18.25	37,960	
Machinists	900	2.5	19.39	40,330	
Metal-refining furnace operators and tenders	(5)	(5)	17.66	36,720	
Molding, coremaking, and casting machine setters, operators, and tenders, metal and plastic	1,270	7.9	15.97	33,220	
Multiple machine tool setters, operators, and tenders, metal and plastic	300	2.2	17.41	36,210	
Tool and die makers	390	6.0	25.65	53,350	
Welders, cutters, solderers, and brazers	2,640	6.9	19.28	40,090	
Welding, soldering, and brazing machine setters, operators, and tenders	170	5.2	17.13	35,620	
Plating machine setters, operators, and tenders, metal and plastic	110	2.8	16.44	34,200	
Tool grinders, filers, and sharpeners	(5)	(5)	19.18	39,900	
Printing press operators	240	1.5	15.90	33,070	
Laundry and dry-cleaning workers	130	0.7	9.77	20,310	
Sewing machine operators	530	4.3	14.87	30,920	
Tailors, dressmakers, and custom sewers	50	2.1	15.23	31,680	
Extruding and forming machine setters, operators, and tenders, synthetic and glass fibers	(5)	(5)	19.09	39,700	
Upholsterers	610	22.4	16.76	34,850	
Cabinetmakers and bench carpenters	2,290	24.8	17.01	35,390	
Furniture finishers	240	16.1	15.77	32,790	
Sawing machine setters, operators, and tenders, wood.	530	11.2	17.04	35,430	
Woodworking machine setters, operators, and tenders, except sawing	530	7.3	15.62	32,490	
Water and wastewater treatment plant and system operators	80	0.7	20.95	43,580	
Chemical equipment operators and tenders	90	1.1	22.06	45,890	
Crushing, grinding, and polishing machine setters, operators, and tenders	30	1.1	14.73	30,640	
Grinding and polishing workers, hand	60	2.2	17.14	35,640	
Mixing and blending machine setters, operators, and tenders	380	3.2	20.00	41,590	
Cutting and slicing machine setters, operators, and tenders	350	6.5	13.72	28,550	
Extruding, forming, pressing, and compacting machine	160	2.4	15.33	31,880	

Note: See footnotes at end of table.

Table 1. Employment and wage data for production occupations, Elkhart-Goshen, IN Metropolitan Statistical Area, May 2019 - Continued

Occupation (1)	Emplo	yment	Mean wages		
	Level (2)	Location quotient (3)	Hourly	Annual (4)	
Inspectors, testers, sorters, samplers, and weighers	1,750	3.3	19.22	39,970	
Packaging and filling machine operators and tenders	1,010	2.8	15.47	32,180	
Painting, coating, and decorating workers	130	11.2	17.39	36,160	
Coating, painting, and spraying machine setters, operators, and tenders	(5)	(5)	18.32	38,110	
Computer numerically controlled tool operators	810	5.8	20.04	41,680	
Adhesive bonding machine operators and tenders	150	11.8	17.76	36,940	
Molders, shapers, and casters, except metal and plastic	130	3.2	17.07	35,500	
Paper goods machine setters, operators, and tenders	130	1.4	15.19	31,600	
Helpersproduction workers	1,660	5.9	15.98	33,230	
Production workers, all other	210	1.0	15.36	31,950	

Footnotes:

- (1) For a complete listing of all detailed occupations in the Elkhart-Goshen, IN Metropolitan Statistical Area, see www.bls.gov/oes/current/oes_21140.htm
- (2) Estimates for detailed occupations may not sum to the totals due to rounding, and because the totals may include occupations that are not shown separately. Estimates do not include self-employed workers.
- (3) The location quotient is the ratio of the area concentration of occupational employment to the national average concentration. A location quotient greater than one indicates the occupation has a higher share of employment than average, and a location quotient less than one indicates the occupation is less prevalent in the area than average.
- (4) Annual wages have been calculated by multiplying the hourly mean wage by a "year-round, full-time" hours figure of 2,080 hours; for those occupations where there is not an hourly mean wage published, the annual wage has been directly calculated from the reported survey data.
- (5) Estimate not released.